### First Union Rail Corporation

One O'Hare Center 6250 River Road, Suite 5000 Rosemont, Illinois 60018-4214 847 318-7575

VIA FEDERAL EXPRESS

RECORDATION NO 2) 589 FILED



August 14, 1998

AUG 17 '98

1-41 PM

Surface Transportation Board

Attn: Jan Fort

1925 K Street, N.W., Room 704 Washington, DC 20423-0001

Re: Memorandum of Lease Agreement

Dear Ms. Fort:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) originals and two (2) copies of a Memorandum of Lease Agreement, dated July 1, 1998, a primary document as defined in the Board's Rules for the Recordation of Documents. The names and addresses of the parties to the enclosed document are:

Lessor: First Union Rail Corporation

One O'Hare Centre

6250 River Road, Suite 5000

Rosemont, IL 60018

Lessee: Incobrasa Industries, Ltd.

540 E. U.S. Highway 24

Gilman, IL 60938

A description of the railroad equipment covered by the enclosed document is set forth on Exhibit A, as attached to such Memorandum.

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee. Kindly return one (1) stamped original of the enclosed document to the undersigned.

If you have any questions or concerns regarding the above-referenced matter, please feel free to contact me at (847) 384-5355. Thank you for your cooperation in this matter.

Very truly yours,

Susan Grokulsky

Manager – Documents Administration

**Enclosures** 

(INCO001)

AUG 17 '98

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## **EXHIBIT A** to RIDER NO. 1

#### MEMORANDUM OF LEASE

THIS MEMORANDUM OF LEASE (the "Memorandum") is made and entered into as of this the 1st day of July, 1998, by and between First Union Rail Corporation ("Lessor"), a North Carolina corporation, and Incobrasa Industries, Ltd. ("Lessee"), an Illinois corporation.

## WITNESSETH:

The undersigned Lessor and Lessee have entered into that certain Master Lease Agreement (the "Lease"), dated as of July 1, 1998, whereby Lessor has agreed to lease to Lessee certain railcars pursuant to Rider No. 1 to the Lease (the "Rider"), as described in more particular on Exhibit A attached hereto, effective as of July 1, 1998 and subject to the terms, conditions and provisions of the above-mentioned Lease and Rider.

IN WITNESS WHEREOF, the parties hereto have each caused this Memorandum to be duly executed under seal by their respective officers duly authorized as of the date and year first above written.

#### LESSOR:

FIRST UNION RAIL CORPORATION

ATTEST:

Title:

Vice President Sales & Marketing

Title: MANAGER - DOCUMENTATION Executed on this

[CORPORATE SEAL]

STATE OF ILLINOIS	
STATE OF TLLINOIS COUNTY OF COOK	
	, a Notary Public of the County and State Seymour personally appeared before me this day and ne foregoing Memorandum of Lease.
WITNESS my hand and office 19 <u>98</u> .	eial stamp or seal, this day of,
	Susan Grokulsky Notary Public
My Commission Expires:  8 - 14-2000  (Notary Public)	OFFICIAL SEAL SUSAN GROKULSKY NOTARY PUBLIC, STATE OF ILLINOIS MY COMMISSION EXPIRES 8-14-2000

a Strong

LESSEE:

INCOBRASA INDUSTRIES, INC.

ATTEST:	In (OODIG IOTH 12 OD HADD) IT (O.
By: 1/8/98 Name Tom Loden Title: Merchandering Mun	By: ROGERIO MERLIN RIBEIRO  Name: VICE- PRESIDEIUT  Title: Rogerio Morlin Ribus  100 Executed on this day of, 199
[CORPORATE SEAL]	
STATE OF	_
COUNTY OF	<b>_</b>
aforesaid, certify that	, a Notary Public of the County and State personally appeared before me this day and of the foregoing Memorandum of Lease.
WITNESS my hand and o	official stamp or seal, this day of
	Notary Public
My Commission Expires:	
(Notary Public)	

# EXHIBIT A to MEMORANDUM OF LEASE

NUMBER OF CARS:

100

DESCRIPTION OF CARS: 5259 cu. ft. Covered Hopper cars with 286,000 cap

CAR NUMBERS:

See list below:

FURX	850001
FURX	850005
FURX	850016
FURX	850038
FURX	850041
FURX	850044
FURX	850048
FURX	850059
FURX	850062
FURX	850070
FURX	850071
FURX	850078
FURX	850082
FURX	850090
FURX	850094
FURX	850100
FURX	850101
FURX	850109
FURX	850124
FURX	850133
FURX	850141
FURX	850148
FURX	850151
FURX	850161
FURX	850165
FURX	850188
FURX	850189
FURX	850210
FURX	850219
FURX	850238
FURX	850240
FURX	850251
FURX	850252

FURX	850254
FURX	850270
FURX	850282
FURX	850293
FURX	850314
FURX	850320
FURX	850321
FURX	850330
FURX	850334
FURX	850337
FURX	850344
FURX	850352
FURX	850353
FURX	850356
FURX	850362
FURX	850363
FURX	850365
FURX	850367
FURX	850371
FURX	850383
FURX	850386
FURX	850394
FURX	850398
FURX	850402
FURX	850406
FURX	850414
FURX	850426
FURX	850436
FURX	850440
	850448
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FURX	850465
FURX	850469
FURX	850470
FURX	850472
FURX	850476
FURX	850480
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FURX	850484
FURX	850487
FURX	850490
FURX	850497
FURX	850517
FURX	850541
FURX	850550
FURX	850559
	850572
FURX	850574
FURX	<b>85</b> 0587
FURX	850590
FURX	850598
FURX	850600
FURX	850602
FURX	850604
FURX	850630
FURX	850642
FURX	850643
FURX	850649
FURX	850652
FURX	850655
FURX	850656
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	850677
FURX	850688
FURX	850697

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